



Switch Kit “To – Do” Check List

We’ll make it quick — and easy — to switch your accounts to Carter County Bank. Simply use this “To Do” checklist to help you make the switch.

1. Have your new CCB account number(s) ready when completing the authorization forms in the switch kit:

Account Number: _____

Account Number: _____

Account Number: _____

Routing Number: 064208013

2. Switch any direct deposits/automatic deposits. Contact your employer to switch payroll direct deposit. Contact the Social Security Administration Office at 1-800-772-1213 to switch government direct deposits.

Employer deposit Brokerage deposits Government Deposit

Child support or court-ordered deposits Social Security Administration Other

3. Switch automatic payments/withdrawals using the **Authorization To Change Automatic Withdrawal:**

Mortgage/Rent Auto Association Fees Club/Membership Dues

Internet Service Cable TV/Satellite Investments Credit Cards

Utilities: Electric, Gas, Water Phone/Cell Phone Online billing Other

4. Close all other savings, checking & bill payment accounts using the **Authorization To Close Account:**

Financial Institutions: _____

For additional detail — or help switching your accounts Carter County Bank — just ask us! We'll be glad to help. Please visit any branch office or call **543.2131** or **1.877.725.5222**.